

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L24100GJ2007PLC051093

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAGCA4014R

(ii) (a) Name of the company

AMI ORGANICS LIMITED

(b) Registered office address

Plot no. 440/4, 5 & 6, Road No. 82/A, GIDC
Sachin, Surat
SURAT
Surat
Gujarat
394122

(c) *e-mail ID of the company

accounts@amiorganics.com

(d) *Telephone number with STD code

7227977744

(e) Website

www.amiorganics.com

(iii) Date of Incorporation

12/06/2007

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes ☐ No

(vi) *Whether shares listed on recognized Stock Exchange(s)

☒ Yes ☐ No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE LIMITED	1
2	NATIONAL STOCK EXCHANGE INDIA LIMITED	1,024

(b) CIN of the Registrar and Transfer Agent

U67190MH1999PTC118368

Pre-fill

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park,
Lal Bahadur Shastri Marg, Vikhroli (West)

(vii) *Financial year From date 01/04/2021 (DD/MM/YYYY) To date 31/03/2022 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

09/08/2022

(b) Due date of AGM

30/09/2022

(c) Whether any extension for AGM granted

☐ Yes ☒ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C6	Chemical and chemical products, pharmaceuticals, medicinal chemical and	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

1

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	Ami Onco theranostics LLC		Joint Venture	50

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	50,000,000	36,437,062	36,437,062	36,437,062
Total amount of equity shares (in Rupees)	500,000,000	364,370,620	364,370,620	364,370,620

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	50,000,000	36,437,062	36,437,062	36,437,062
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	500,000,000	364,370,620	364,370,620	364,370,620

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	0	31,500,000	31500000	315,000,000	315,000,000	

Increase during the year	0	4,937,062	4937062	49,370,620	49,370,620	2,950,628,58
i. Public Issues	0	3,278,688	3278688	32,786,880	32,786,880	1,967,212,80
ii. Rights issue	0	0	0	0	0	
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	1,658,374	1658374	16,583,740	16,583,740	983,415,782
v. ESOPs	0	0	0	0	0	
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
NIL						
At the end of the year	0	36,437,062	36437062	364,370,620	364,370,620	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0

ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☐ Nil

[Details being provided in a CD/Digital Media]

☐ Yes ☐ No ☒ Not Applicable

Separate sheet attached for details of transfers

☐ Yes ☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>
Date of registration of transfer (Date Month Year)		<input type="text"/>
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares, 3 - Debentures, 4 - Stock
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.) <input type="text"/>

Ledger Folio of Transferor							
Transferor's Name							
	Surname		middle name		first name		
Ledger Folio of Transferee							
Transferee's Name							
	Surname		middle name		first name		

Date of registration of transfer (Date Month Year)							
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock					
Number of Shares/ Debentures/ Units Transferred			Amount per Share/ Debenture/Unit (in Rs.)				
Ledger Folio of Transferor							
Transferor's Name							
	Surname		middle name		first name		
Ledger Folio of Transferee							
Transferee's Name							
	Surname		middle name		first name		

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0

Particulars	Number of units	Nominal value per unit	Total value
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

5,201,350,281

(ii) Net worth of the Company

5,180,038,457

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	14,276,210	39.18	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	

3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	Total	14,276,210	39.18	0	0

Total number of shareholders (promoters)

4

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	16,419,587	45.06	0	
	(ii) Non-resident Indian (NRI)	90,001	0.25	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	974,234	2.67	0	
4.	Banks	0	0	0	
5.	Financial institutions	431,639	1.18	0	
6.	Foreign institutional investors	1,543,371	4.24	0	
7.	Mutual funds	645,097	1.77	0	

8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	1,374,423	3.77	0	
10.	Others Promoters Group	682,500	1.87	0	
	Total	22,160,852	60.81	0	0

Total number of shareholders (other than promoters)

95,000

**Total number of shareholders (Promoters+Public/
Other than promoters)**

95,004

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

10

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
Malabar India Fund Ltd	HSBC SECURITIES SERVICES, GORE			984,742	2.7
Valeo Global Fund	CYBER CITY, EBENE, MAURITIUS			200,000	0.54
Elara India Opportunities	ICICI BANK LIMITED, LOWER PAREL			163,944	0.45
Mercury Series Union	HSBC SECURITIES SERVICES, GORE			53,007	0.15
Varanium India Opportunities	SBI SG GLOBAL SECURITIES SERVICE			52,715	0.14
Ark Global Emerging	DEUTSCHE BANK AG, FORT, MUMBAI			35,000	0.1
Quadrature Capital Ventures	JPMORGAN CHASE BANK N.A., MA			26,939	0.07
Deseret Mutual Employees	DEUTSCHE BANK AG, FORT, MUMBAI			26,000	0.07
Societe Generale	SBI SG GLOBAL SECURITIES SERVICE			624	0.01
Aviator Emerging Markets	ICICI BANK LIMITED, LOWER PAREL			400	0.01

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	4	4
Members (other than promoters)	23	95,000
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	2	0	2	0	19.49	0
B. Non-Promoter	1	2	2	4	1.73	0
(i) Non-Independent	1	0	2	0	1.73	0
(ii) Independent	0	2	0	4	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	3	2	4	4	21.22	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

10

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
NARESHKUMAR RAMU	00906232	Managing Director	4,003,710	
CHETANKUMAR CHHA	01375540	Whole-time directo	3,097,500	
VIRENDRA NATH MISH	07815490	Whole-time directo	630,000	
RAM MOHAN RAO LOC	08117035	Whole-time directo	0	
GIRIKRISHNA MANIAR	07515981	Director	0	
HETAL MADHUKANT C	00106895	Director	0	
RICHA MANOJ GOYAL	00159889	Director	0	
ANITA BANDYOPADHY	08672071	Director	0	

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
EKTA KUMARI	AOQPK9317L	Company Secretary	0	
ABHISHEK HARIBHAI	AKNPP5102F	CFO	0	01/06/2022

(ii) Particulars of change in director(s) and Key managerial personnel during the year

10

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
RICHA MANOJ GOYAL	00159889	Director	01/04/2021	APPOINTMENT
RICHA MANOJ GOYAL	00159889	Director	15/05/2021	CHANGE IN DESIGNATION
HETAL MADHUKANT G	00106895	Additional director	28/04/2021	APPOINTMENT
HETAL MADHUKANT G	00106895	Director	15/05/2021	CHANGE IN DESIGNATION
VIRENDRA NATH MISH	07815490	Whole-time director	01/04/2021	CHANGE IN DESIGNATION
RAM MOHAN RAO LOO	08117035	Additional director	08/02/2022	APPOINTMENT
RAM MOHAN RAO LOO	08117035	Whole-time director	08/02/2022	CHANGE IN DESIGNATION
ANITA BANDYOPADHY	08672071	Director	08/02/2022	APPOINTMENT
KAMINI KIRAN SHAH	08107971	Director	01/04/2021	CESSATION
GIRISHKUMAR LIMBAI	00907321	Whole-time director	01/04/2021	CESSATION

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

2

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	15/05/2021	27	9	70.29
EXTRAORDINARY GENERAL MEETING	08/08/2021	28	8	61.29

B. BOARD MEETINGS

*Number of meetings held

12

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	28/04/2021	5	4	80
2	07/05/2021	6	6	100
3	04/06/2021	6	6	100
4	01/07/2021	6	6	100
5	07/08/2021	6	6	100
6	10/08/2021	6	6	100
7	25/08/2021	6	6	100
8	06/09/2021	6	5	83.33
9	09/09/2021	6	6	100
10	23/10/2021	6	5	83.33
11	07/02/2022	6	6	100
12	22/03/2022	8	8	100

C. COMMITTEE MEETINGS

Number of meetings held

20

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit committee	07/05/2021	3	3	100
2	Audit committee	01/07/2021	3	3	100
3	Audit committee	23/10/2021	3	3	100
4	Audit committee	07/02/2022	3	3	100
5	Audit committee	22/03/2022	3	3	100
6	Nomination & Remuneration	06/07/2021	3	3	100
7	Nomination & Remuneration	21/01/2022	3	3	100
8	Nomination & Remuneration	31/01/2022	3	3	100
9	Stakeholder Relationship	21/10/2021	3	3	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
10	Corporate Soc	01/07/2021	3	3	100

D. * ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	09/08/2022
								(Y/N/NA)
1	NARESHKUM	12	11	91.67	15	15	100	Yes
2	CHETANKUM	12	12	100	8	8	100	Yes
3	VIRENDRA N	12	12	100	8	8	100	Yes
4	RAM MOHAN	1	1	100	0	0	0	Yes
5	GIRIKRISHNA	12	12	100	9	9	100	Yes
6	HETAL MADH	11	10	90.91	9	9	100	Yes
7	RICHA MANO	12	11	91.67	7	7	100	Yes
8	ANITA BANDY	1	1	100	1	1	100	Yes

X. * REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	NARESHKUMAR R	Managing Direct	40,550,000	0	0	0	40,550,000
2	CHETANKUMAR C	Whole Time Dire	40,000,000	0	0	0	40,000,000
3	VIRENDRA NATH N	Whole Time Dire	8,580,000	0	0	0	8,580,000
4	RAM MOHAN RAO	Whole Time dire	1,650,000	0	0	0	1,650,000
	Total		90,780,000	0	0	0	90,780,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	EKTA KUMARI	Company Secre	1,400,000	0	0	0	1,400,000
2	ABHISHEK HARIBH	Chief Financial C	3,510,000	0	0	0	3,510,000
	Total		4,910,000	0	0	0	4,910,000

Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	GIRIKRISHNA MAN	Independent Dir	0	570,000	0	630,000	1,200,000
2	HETAL MADHUKAN	Independent Dir	0	630,000	0	570,000	1,200,000
3	RICHA MANOJ GO	Independent Dir	0	30,000	0	570,000	600,000
4	ANITA BANDYOPA	Independent Dir	0	0	0	60,000	60,000
	Total		0	1,230,000	0	1,830,000	3,060,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☐ Yes ☒ No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Kashyap Shah

Whether associate or fellow

☐ Associate ☒ Fellow

Certificate of practice number

6672

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

Digitally signed by
NARESHKUMAR
R. RAMJIBHAI
PATEL
Date: 2022.10.04
15:22:25 +05'30'

DIN of the director

00906232

To be digitally signed by

Digitally signed by
EKTA
KUMARI
SRIVASTAVA
Date: 2022.10.04
15:23:23 +05'30'

☒ Company Secretary

☐ Company secretary in practice

Membership number

27323

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachement(s), if any

Attach**Attach****Attach****Attach****List of attachments**

MGT-8 2021-22.pdf
Board and Committee Meeting.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company